

B 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT

SOUTHERN DISTRICT OF NEW YORK

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. 08-13555 (JMP)
(Jointly Administered)

PARTIAL TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Goldman Sachs Lending Partners LLC

Name of Transferee

Serengeti Opportunities MM LP (f/k/a Serengeti
Overseas MM L.P.)

Name of Transferor

Name and Address where notices to transferee
should be sent:

Goldman Sachs Lending Partners LLC
c/o Goldman, Sachs & Co.
30 Hudson Street, 38th Floor
Jersey City, NJ 07302
Attn: Lauren Day
Email: gsd.link@gs.com

Court Claim # (if known): 33625

Amount of Claim as Filed: \$2,069,282.89

Amount of Claim Transferred: \$1,664,368.73

(aggregate of \$1,034,641.45 + \$629,727.28)

Date Claim Filed: 9/22/09

Debtor: Lehman Brothers Holdings Inc.

With a copy to:

Richards Kibbe & Orbe LLP
Attn: Managing Clerk
One World Financial Center
New York, NY 10281

Phone: 212-902-1040

Last Four Digits of Acct #: _____

Phone: _____

Last Four Digits of Acct. #: _____


Name and Address where transferee payments

should be sent (if different from above):

Phone: _____

Last Four Digits of Acct #: _____

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:  _____
Name of Transferee/Transferee's Agent

Date: 5/25/11

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 Y.S.C. §§ 152 & 3571.

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Serengeti Opportunities MM LP (f/k/a Serengeti Overseas MM L.P.)
Name of Transferor

Name and Address where notices to transferee should be sent:

Goldman Sachs Lending Partners LLC
c/o Goldman, Sachs & Co.
30 Hudson Street, 38th Floor
Jersey City, NJ 07302
Attn: Lauren Day
Email: gsd.link@gs.com

Court Claim # (if known): 33582
Amount of Claim as Filed: \$2,069,282.89
Amount of Claim Transferred: \$1,664,368.73
(aggregate of \$1,034,641.45 + \$629,727.28)
Date Claim Filed: 9/22/09
Debtor: Lehman Brothers Special Financing Inc.

With a copy to:
Richards Kibbe & Orbe LLP
Attn: Managing Clerk
One World Financial Center
New York, NY 10281

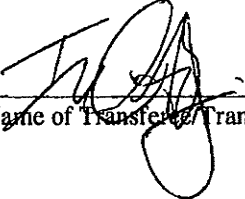
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Name of Transferor

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Goldman Sachs Lending Partners LLC
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30 Hudson Street, 38th Floor
Jersey City, NJ 07302
Attn: Lauren Day
Email: gsd.link@gs.com

Court Claim # (if known): 33658

Amount of Claim as Filed: \$8,573,356.64

Amount of Claim Transferred: \$6,895,735.07

(aggregate of \$2,609,056.75 + \$4,286,678.32)

Date Claim Filed: 9/22/09

Debtor: Lehman Brothers Holdings Inc.

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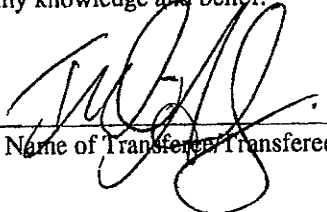
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Date: 5/25/11

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c/o Goldman, Sachs & Co.
30 Hudson Street, 38th Floor
Jersey City, NJ 07302
Attn: Lauren Day
Email: gsd.link@gs.com

Court Claim # (if known): 33659

Amount of Claim as Filed: \$8,573,356.64

Amount of Claim Transferred: \$6,895,735.07
(aggregate of \$2,609,056.75 + \$4,286,678.32)

Date Claim Filed: 9/22/09

Debtor: Lehman Brothers Special Financing Inc.

With a copy to:

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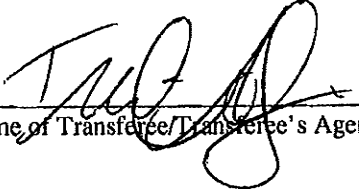
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Attn: Lauren Day
Email: gsd.link@gs.com

Court Claim # (if known): 33615
Amount of Claim as Filed: \$5,941,844.57
Amount of Claim Transferred: \$4,779,153.35
(aggregate of \$2,970,922.29 + \$1,808,231.06)
Date Claim Filed: 9/22/09
Debtor: Lehman Brothers Holdings Inc.

With a copy to:
Richards Kibbe & Orbe LLP
Attn: Managing Clerk
One World Financial Center
New York, NY 10281

Phone: 212-902-1040
Last Four Digits of Acct #: _____

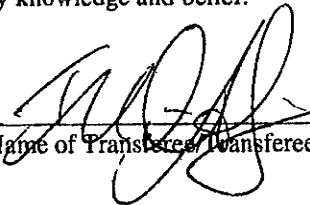
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By:  _____
Name of Transferee/Transferee's Agent

Date: 5/25/11

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Name of Transferee

Serengeti Opportunities MM LP (f/k/a Serengeti
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Name of Transferor

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Goldman Sachs Lending Partners LLC
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30 Hudson Street, 38th Floor
Jersey City, NJ 07302
Attn: Lauren Day
Email: gsd.link@gs.com

Court Claim # (if known): 33614
Amount of Claim as Filed: \$5,941,844.57
Amount of Claim Transferred: \$4,779,153.35
(aggregate of \$2,970,922.29 + \$1,808,231.06)
Date Claim Filed: 9/22/09
Debtor: Lehman Brothers Special Financing Inc.

With a copy to:
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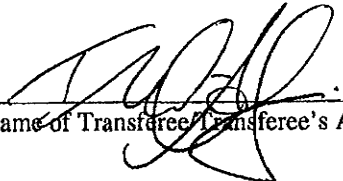
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Attn: Lauren Day
Email: gsd.link@gs.com

Court Claim # (if known): 33594

Amount of Claim as Filed: \$2,676,981.21

Amount of Claim Transferred: \$2,153,153.55

(aggregate of \$1,338,490.61 + \$814,662.94)

Date Claim Filed: 9/22/09

Debtor: Lehman Brothers Holdings Inc.

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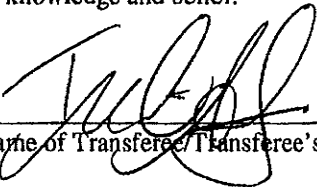
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Date: 5/25/11

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30 Hudson Street, 38th Floor
Jersey City, NJ 07302
Attn: Lauren Day
Email: gsd.link@gs.com

Court Claim # (if known): 33591
Amount of Claim as Filed: \$2,676,981.21
Amount of Claim Transferred: \$2,153,153.55
(aggregate of \$1,338,490.61 + \$814,662.94)
Date Claim Filed: 9/22/09
Debtor: Lehman Brothers Special Financing Inc.

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